

**NJ Updates to Workbook
Focused Exercises
Retirement Income (Karen Chambers)**

Intake Sheet:

- Part 1 Line 3 City is Denville, NJ 07834

1099-R Mayberry Sheriff's Department

- EIN = 218000752

Other Information

- Karen paid \$5600 in property taxes for the year. Block 10 lot 3 This includes her homestead benefit.
- Karen received the \$250 veteran's property tax credit
- Karen had no out of pocket medical expenses
- Karen is a Veteran
- Karen does not want to contribute to either the Presidential or Gubernatorial Election campaigns.
- Karen bought a computer on line and did not pay sales tax at the time of purchase. The cost of the computer and accessories was \$1200. (2019 sales tax rate -6.625%)
- If Karen is due a refund on her Federal and/or NJ return she would like to receive a check
- If Karen owes on her Federal and/or New Jersey return she will pay by check.